

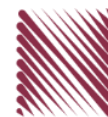


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Sunday, October 30th 2022

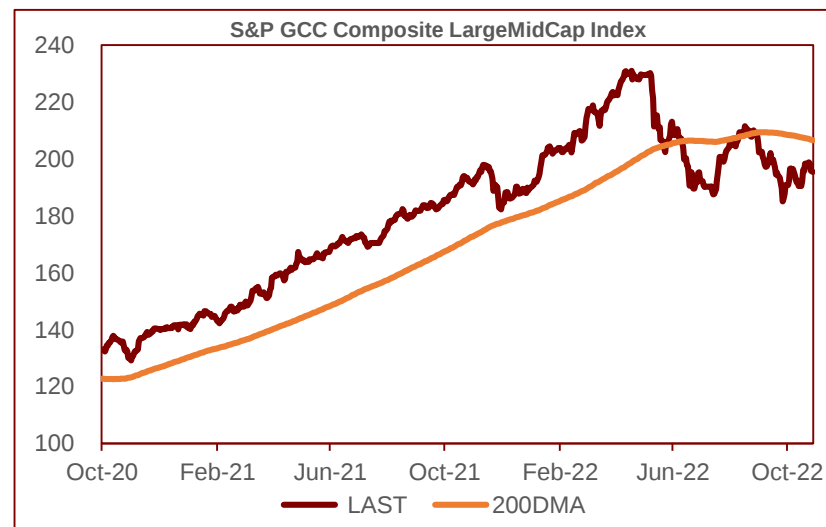




Market Watch

Sunday, October 30, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets									
		%	%	%	%	%			
Saudi (TASI)	11,632.33	-0.66	-2.77	1.99	1.99	3.11	10,692 SAR	1.87	17.73
Qatar (QE Index)	12,251.37	-0.09	-3.21	-3.50	-3.50	5.38	623 QAR	1.42	14.08
Dubai (DFMGI)	3,349.31	-0.52	-1.45	0.30	0.30	4.80	453 AED	1.31	12.59
Abu Dhabi (ADI)	10,286.89	-0.09	1.54	5.50	5.50	21.19	1,435 AED	2.24	23.44
Bahrain (BAX)	1,863.76	0.00	-0.15	-0.97	-0.97	3.70	19 BHD	0.00	11.33
MUSCAT SE INDEX	4,379.34	-0.49	-1.65	-3.29	-3.29	6.05	5 OMR	0.00	13.25
SP GCC Comp LMC	194.42	-0.62	-1.94	1.95	1.95	2.46			
SP UAE PRICE INDEX	141.96	-0.39	0.56	2.33	2.33	-3.74			
Developed Markets									
MSCI World Index	2,561.04	1.48	5.42	7.67	7.67	-20.75			
U.S. (S&P 500)	3,901.06	2.46	6.42	8.80	8.80	-18.15			
U.K. (FTSE 100)	7,047.67	-0.37	1.49	2.23	2.23	-4.56			
Japan (Topix)	1,899.05	-0.34	0.19	3.44	3.44	-4.68			
Emerging Markets									
MSCI EM Index	845.58	-1.62	-2.22	-3.45	-3.45	-31.37			
China (SSE Composite)	2,915.93	-2.25	-3.92	-3.59	-3.59	-19.89			
India (Sensex)	59,959.85	0.34	1.28	4.41	4.41	2.93			
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait									
		%	%	%	%	%			
Kuwait All Share Index	7,282.88	0.72	0.50	2.49	2.49	3.40	46.70 KWD	2.27	21.34
Kuwait Premier Index	8,147.51	0.69	0.35	2.49	2.49	6.66	36.91 KWD	2.44	22.81
Kuwait Main Index	5,473.04	0.81	1.13	2.52	2.52	-7.02	9.79 KWD	1.63	15.79
NIC 50	9,099.17	0.00	0.34	2.48	2.48	6.77	28.60 KWD	2.42	21.81
Kuwait Sector									
Banking	1,780.10	0.62	0.19	2.11	2.11	9.70	29.87 KWD	1.32	23.81
Telecom	1,213.54	0.41	1.38	4.31	4.31	11.40	3.72 KWD	0.99	13.11
Industrials	1,104.62	1.99	3.33	8.66	8.66	-3.23	3.90 KWD	0.77	10.80
Financial services	1,268.83	1.11	-0.44	1.20	1.20	-10.85	3.27 KWD	0.62	14.72
Real estate	1,222.10	0.48	0.45	1.66	1.66	-7.86	2.63 KWD	0.61	25.70
Basic materials	859.56	-0.45	-0.10	-4.64	-4.64	-16.12	0.77 KWD	1.30	9.39
Health care	481.97	0.00	4.84	4.84	4.84	-39.53	0.24 KWD	2.76	10.78
Consumer services	458.09	-0.97	-0.51	-1.98	-1.98	-37.34	0.72 KWD	0.95	10.40
Insurance	1,525.91	-0.21	0.48	1.65	1.65	-0.49	0.63 KWD	0.80	8.02
Consumer Disc	1,396.49	0.74	-0.04	0.82	0.82	4.48	0.14 KWD	0.91	18.69
Energy	1,031.44	2.48	-1.00	-3.38	-3.38	-27.78	0.21 KWD	0.78	11.22
Technology	616.19	-1.97	-3.20	4.57	4.57	-9.89	0.01 KWD	0.75	0.00
Utilities	500.00	0.00	-1.04	-2.56	-2.56	-16.67	0.21 KWD	2.14	14.55



What Move the GCC markets

Oil Prices

Oil prices eased about 1% on Friday after top crude importer China widened its COVID-19 curbs, though the crude benchmarks were poised for a weekly gain on supply concerns and surprisingly strong economic data. Brent futures fell 89 cents, or 0.92%, to settle at \$96.07 a barrel.

Kuwait Market

The market closed up today by + 0.72% at 7,282.88 value traded 48.1 million KD, Premier market value traded reached 37.5 million KD and closed at 8,147.51 up by + 0.69%.

KSA Market

The market closed down today by – 0.66% at 11,632.33.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



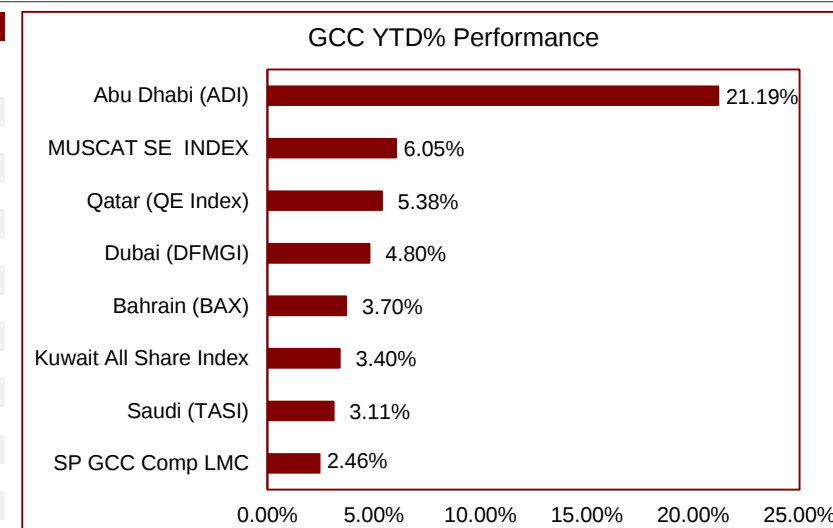
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	1.064	0.85	0.85	9.02	9.02	12.06	8.02 KWD	2.04	27.00
KFH	0.807	0.75	-0.49	-4.04	-4.04	6.69	10.72 KWD	3.33	32.00
Zain	0.598	0.17	0.34	2.22	2.22	0.50	2.58 KWD	2.18	13.11
BOUBYAN BANK	0.816	0.62	0.99	6.67	6.67	14.55	3.05 KWD	3.23	34.00
Agility	0.788	2.74	6.06	17.96	17.96	0.06	2.11 KWD	1.35	2.49
Saudi Arabia									
ARAMCO	34.75	0.14	-3.61	-3.07	-3.07	6.77	7,645.00 SAR	5.87	14.44
SABIC	88.00	-2.00	-4.86	-0.90	-0.90	-24.14	264.00 SAR	1.46	35.00
STC	40.25	0.63	3.21	2.29	2.29	-10.48	201.25 SAR	2.80	16.57
AL-RAJHI BANK	85.90	-1.26	-2.05	5.66	5.66	-3.07	343.60 SAR	3.99	22.88
NCB	57.80	-3.34	-12.02	-8.40	-8.40	-10.25	258.83 SAR	1.59	15.19
United Arab Emirates									
ETISALAT.AD	25.40	0.00	4.53	8.73	8.73	-19.87	220.89 AED	4.69	23.59
FAB.AD	17.30	-0.46	-3.03	-3.14	-3.14	-7.10	191.12 AED	1.70	13.75
EMIRATES NBD	13.25	-0.38	1.15	3.11	3.11	-2.21	83.69 AED	0.95	7.91
DB ISLAMIC BK	5.81	0.00	-4.60	-2.84	-2.84	7.99	42.07 AED	1.04	8.48
EMAAR PROPERT	6.10	-1.45	-0.97	5.35	5.35	24.74	49.90 AED	0.78	6.75
Qatar									
QNB	19.25	-0.41	-0.82	-3.27	-3.27	-4.66	178.61 QAR	1.69	13.79
INDUSTRIES QAT	15.67	-1.14	-6.17	-7.28	-7.28	1.16	95.23 QAR	2.34	9.98
QA ISLAMIC BK	24.20	0.00	-0.41	-2.02	-2.02	32.02	57.44 QAR	2.17	15.52
MASRAF AL RAYA	3.85	0.16	-6.33	-6.55	-6.55	-17.03	35.97 QAR	1.48	24.09
MESAIEED PETRO	2.27	0.89	-4.62	-3.40	-3.40	8.61	28.65 QAR	1.66	15.05
OMAN									
BANK MUSCAT	0.568	-0.35	0.35	-1.05	-1.05	23.22	2.13 OMR	0.98	8.33
OMANTEL	0.840	-5.41	-4.55	-4.55	-4.55	11.70	0.63 OMR	1.09	7.69
BANK DHOFAR	0.140	0.00	-2.10	-1.41	-1.41	11.11	0.42 QAR	0.60	14.93
NAT BANK OF OMAN	0.260	0.00	0.00	-3.70	-3.70	31.98	0.42 QAR	0.73	12.71
OMINVEST	0.332	0.00	0.61	0.00	0.00	8.50	0.22 QAR	0.73	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
19-Oct 22	23.83%	16.90%	0.06%	1.20%	0.37%	5.80%	17.79%	11.66%	5.77%	4.60%
26-Oct 22	23.95%	16.94%	0.06%	1.19%	0.37%	4.76%	17.79%	11.66%	5.80%	5.08%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is up today by + 0.72 %The leading sector best performance indices today are Energy 2.48 % Industrials 1.99 % Financial services 1.11 % respectively

KSA

Saudi Armco has a positive performance today by + 0.14 %, SABIC has a negative performance today by -2.0 %, STC has a positive performance today by + 0.63 %, Al Rajhi Bank has a negative performance today by -1.26 %

U.A.E

ETISALAT .AD flat performance today 0 %, FAB.AD has a negative performance today by - 0.46 %



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw